# Course MB-300T00: Microsoft Dynamics 365: Core Finance and Operations

## COURSE DETAILS

**Course Code:**     MB-300T00
**Delivery Type:**   Instructor-led
**Duration:**        2 days

## PREREQUISITES

Before attending this course, students must have:

- General knowledge of Microsoft Windows
- The ability to use Dynamics 365 for Finance and Operations for basic processing and navigation
- Experience being a functional or technical consultant who has used Dynamics Finance Apps to gather and analyze business requirements
- General knowledge of basic mobile device features and navigation
- The student should be able to take a synchronous, virtual course and communicate feedback in a positive, constructive manner

## COURSE CONTENT

This course covers the following core features in Dynamics 365: core common features, core configuration, data migration, and preparing to go live.

## COURSE OUTLINE

- Introduction to Microsoft Dynamics 365
- Navigate finance and operations apps
- Get started with Dynamics 365 Finance
- Get started with production control in Dynamics 365 Supply Chain Management
- Get help and learn more about finance and operations apps
- Get started with Lifecycle Services for finance and operations apps
- Design and plan an implementation of finance and operations apps
- Translate Dynamics 365 apps and documentation with Dynamics 365 Translation Service
- Plan and configure the global address book in finance and operations apps
- Plan and implement legal entities in finance and operations apps
- Plan and implement security in finance and operations apps
- Set up batch jobs in finance and operations apps
- Work with workflows in finance and operations apps
- Design and build mobile apps for finance and operations apps
- Personalize finance and operations apps
- Implement common integration features in finance and operations apps
- Feature management in finance and operations apps
- Prepare data for migration to finance and operations apps
- Work with data management in finance and operations apps
- Perform user acceptance testing in finance and operations apps
- Prepare to go-live with finance and operations apps

- Work with analytics and reporting in finance and operations apps
- Configure electronic reporting in Dynamics 365 Finance

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## WHO SHOULD ATTEND

Consultants (functional and technical) gather and analyze business requirements, and translate those requirements into fully realized business processes and solutions that implement industry recommended practices. They serve as a key resource in implementing and configuring apps to meet business requirements. Consultants should be able to implement shared features used by Dynamics 365 finance and operations apps. They should also have awareness of how Dynamics 365 finance and operations apps integrate with external systems and tools including Microsoft Power Platform. The consultant uses Lifecycle Services (LCS), Azure DevOps, and other Microsoft tools and platforms to facilitate the application lifecycle management (ALM) process. Consultants pursue continuous education by reading the product release notes, reviewing product roadmaps, participating in conferences, or continue learning by using Microsoft Learn, Microsoft Docs, instructor-led training, blogs, and user communities. They should also pursue role-base certifications and assessments to ensure their knowledge is recognized.